

# 2025 Financial Management Conference

## Navigating Volatility in Public Funding

**Moderator:** Helen Dunlap, Dunlap Consulting

Adam Goldstein, Boston Mayor's Office of Housing

Duane Hopkins, EAH

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Sept. 17, 2025

**STRENGTHMATTERS**<sup>®</sup>



# Continuing Professional Education (CPEs) Requirements for CPAs

- Please find the **SESSION HOST** to **SIGN IN** at the beginning and **SIGN OUT** at the end of every session. We use that attendance log to verify your participation for CPE credits.
- Please **submit all conference evaluations**. Evaluation links are emailed to registrants daily. The session host monitoring the sign-in process has paper evaluations if you prefer.
- For more information on CPE credits, contact Lindsay Wells at [consult.lwells@gmail.com](mailto:consult.lwells@gmail.com).

# Agenda

- Introductions
- Review **Learning Objectives**
- Overview of session plan and timing
- Q&A
- Wrap up

# Learning Objectives

- Explore strategies for addressing volatile sources of soft funding.
- Identify the levers that can be pulled and how to approach a partner.

# Questions

- We will pause during presentation and again at the end for Q&A but will start the session by asking you a question.

# Polling Question 1

Do you see the current volatility as a challenge or an opportunity?

- A. Challenge
- B. Opportunity

If an opportunity should we be focused on:

- A. Streamlining/reducing system complexity
- B. Preserving the current affordable housing environment/stock
- C. New technologies
- D. Something else

# Polling Question 2

Are you able to focus on new approaches to addressing old problems in this environment?

A. Yes

B. No

# Q&A

- Please ask any questions you have for our speakers.

# Evaluation Reminder

- Please submit all conference evaluations.
- Look for the electronic evaluation link in your email.
- Contact [consult.lwells@gmail.com](mailto:consult.lwells@gmail.com) if you do not receive the link.

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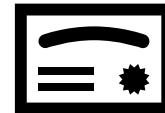
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