

Strength Matters Financial Management Conference 2024 Bios



Mark Angelini is President of Mercy Housing Lakefront. As President of Mercy Housing Lakefront, Mark is responsible for oversight and supervision of Mercy Housing Lakefront (MHL) staff; management of the MHL budget and financial performance; management of the Board of Directors; primary responsibilities for external relations relating to real estate development, fundraising, and resident services as well as MHL's reputation management.

Mercy Housing Lakefront is the leader in the Great Lakes region in providing service-enriched housing to families and individuals of limited means. MHL has developed, owns, operates and provides services over 8,000 residents in 5,600 units at its \$ 340 MM portfolio of 53 properties located in the Great Lakes Region (Illinois, Wisconsin and Indiana). Four new communities have opened since 2017: family housing at the Lofts on Arthington in Chicago; veterans supportive housing at Cannon Place in Danville, IL; supportive and family housing at Greenwich Apartments in Milwaukee, WI; and senior housing at River Station Residence in Kankakee, IL.

Mark has more than 30 years of experience in economic, community and real estate development, including predevelopment project planning, property disposition, developer negotiation and development management. Mark's efforts in public, private and non-profit firms and institutions have revitalized numerous communities in Chicago, its suburbs, downstate Illinois, in Milwaukee and, in 2020, Indianapolis.

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Althea Arnold is the Senior Vice President, Policy at Stewards of Affordable Housing for the Future (SAHF) -- a national collaborative of 12 nonprofit affordable housing developers who own, operate and manage 145,000 affordable rental homes in 49 across the country. SAHF's mission-driven alliance advances resident-centered policy changes and sustainable solutions within the affordable housing sector. As part of this, Althea works with key policymakers in Congress, HUD, and other federal and state agencies to build support and remove barriers to the preservation and production of high-quality affordable rental housing.

Althea joined SAHF as Senior Vice President, Policy in 2020. Prior to SAHF, she served as a Senior Legislative & Policy Associate at the National Council of State Housing Agencies, focusing on federal appropriations, HUD multifamily programs, and supportive housing issues. Earlier in her career Althea worked at the National Low Income Housing Coalition researching affordable housing needs to inform housing policy.

Althea holds a Master's degree in Public Policy from Georgetown University, with a concentration in nonprofit leadership, and a Bachelor of Art's degree from Connecticut College.

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Winell Belfonte, CPA, is a partner in CohnReznick’s Affordable Housing and Not-for-Profit and Education Industry practices. She serves as the partner in charge of the Firm's New York office affordable housing practice. In this capacity, she is the lead service provider and business advisor to her clients and accountable for the dissemination and implementation of technical issues for affordable housing and not-for-profit clients.

Winell has 30 years of experience providing services to a broad range of clients. Her extensive experience comes in the areas of audit, accounting, and tax for not-for-profit and for-profit clients including real estate developers, investors, syndicators, contractors, and property managers, as well as charities and foundations. Her business advisory expertise include strategic planning, the design and implementation of internal control structures, financial analysis, budgets, regulatory compliance, and investor requirements.

As a frequent speaker, Winell has become well known for her technical expertise. She has spoken to many not-for-profit and affordable housing audiences and, in 2010, graduated from a nine-month community leadership program with Leadership of Greater Washington.

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Tatiana Blank, Chief Financial Officer, Eden Housing, is responsible for corporate and real estate development accounting, finance and asset management for Eden Housing, its affiliates and ownership entities.

Tatiana works closely with the Finance and Audit Committees of the Board of Directors, and she directs and manages Eden’s relationships with lending institutions, shareholders, and the financial community. Tatiana leads Eden’s finance team, which oversees Eden’s total assets of \$2 billion with combined annual operating revenue of more than \$175 million.

Prior to transitioning to this role, Tatiana was Eden’s Vice President of Portfolio Finance and Asset Management, in which she ensured that all properties within Eden Housing’s portfolio maintain a strong financial position, comply with all contractual, regulatory, and statutory requirements, and full all internal and external reporting requirements in an accurate and timely manner.

She brings more than 20 years of real estate finance and accounting experience, joining Eden’s senior management team in 2016. Prior to joining Eden, Tatiana was the Vice President of Corporate Finance of ROEM Development Corporation, a for-profit real estate developer and general contractor, where she had worked since 2007. Previously, she also worked as a Tax and Audit Manager at Novogradac & Company, a public accounting firm specializing in tax credit financed affordable housing projects. She is a Certified Public Accountant (inactive status).

Tatiana received her degree in business administration with a concentration in accounting from San Francisco State University.

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Matt Boelter is of Asset Resolution and Special Servicing at National Equity Fund (NEF). Matt is responsible for managing portfolio risk, such as identifying project issues, analyzing the financial feasibility from the standpoint of property and asset management, developing action plans to mitigate risks, negotiating with stakeholders to restructure projects, and implementing workout strategy. He has been directly involved in numerous workout situations involving bankruptcy, receivership, foreclosure, general partner/developer capacity issues and early investor exits. Additionally, Matt manages NEF's Year 15 portfolio disposition function. Matt brings more than 17 years of experience in Asset Management and 10 years of experience in portfolio risk and workouts. Matt holds a Bachelor of Business Administration with degrees in Finance and Economics, from Texas Tech University, Lubbock, TX.

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Salvatore J. Bosco is currently Senior Vice President at Urban Edge Housing Corp in Roxbury MA. Prior to this, he was the CFO of Urban Edge starting in 2007 with interim positions or consulting engagements in several non-profit organizations in greater Boston. Prior to joining Urban Edge Sal held various senior financial positions in several for-profit organizations in the real estate industry. Specific industry experience includes commercial, affordable, market rate and military housing, hotel and industrial real estate. In recent years he has also specialized in organizational re-engineering.

Sal holds a Bachelor of Science in Business Administration with a concentration in accounting from Northeastern University. He is also a member of the Massachusetts Society of CPA's and the American Institute of CPA's.

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Brent Bozman, Controller at NeighborWorks Capital has over ten years of accounting and reporting experience at a national nonprofit membership organization and employee-owned multinational corporation. He has lead responsibility for accounting, financial and investor reporting and is liaison with Lending and Portfolio Management teams. He supports the Chief Financial Officer in investor reporting, audit, banking and administration. Brent has a Bachelor's Degree in Accountancy from Salisbury College and is a CPA in Maryland

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Angela Bruno is Chief Financial Officer & Executive Vice President at Mercy Housing. Angela brings 25 years of multifamily housing and financial expertise and has a track-record of increasing organizations' impact. Since March 2022, Angela has served as the Chief Financial Officer at Mercy Housing. As the CFO, Angela is responsible for Financial Services, Information Technology, and Human Resources.

Prior to Mercy Housing, Angela served as the Chief Financial Officer at National Housing Trust, an affordable housing nonprofit located in Washington D.C. There, she was a strategic partner to the real estate, lending, policy, and energy solutions business lines. She was responsible for NHT's financial oversight, asset management, and human resources.

Angela also has experience working at Fannie Mae, where she was a senior director on the Multifamily CFO team. During her tenure, she provided financial advice and oversight to Fannie Mae's Multifamily Business, helping the organization to make informed decisions by providing insights through focused performance metrics and fact-based analyses.

In addition to her work in the housing industry, Angela spent over five years in management consulting to government and nonprofit clients at Booz Allen Hamilton and Plante Moran. Her focus was on executive and information technology strategy, organizational design, change management, business process re-engineering, and financial analysis.

Angela holds a Master of Science in Public Policy and Management from Carnegie Mellon University, and a Bachelor of Science in Public Administration from Oakland University. She currently resides in Denver, CO with her husband and Yorkshire Terrier. In her free time, Angela enjoys hiking, running, yoga, reading, and visiting art galleries and museums.

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Eric Chatman is the Chief Financial Officer at Housing Partnership Network. As CFO, Eric oversees finance, financial planning and analysis, corporate operations, information systems and data analytics. Eric has a diversified background in senior level finance and general management roles at quasi-public and private sectors domestically and internationally. His experience includes corporate finance, capital markets, affordable housing finance, and strategy.

Prior to joining Housing Partnership Network in July 2017 as Chief Financial Officer, Eric was President of The Chatman Group, LLC, a consulting and financial strategy firm whose clients include non-profits, financial institutions, and government agencies. Skilled at change management, Eric led the Connecticut Housing Finance Authority while President and Executive Director to develop, execute strategy, and implement process improvements which led to record levels of production. He also helped the Iowa Finance Authority navigate through the financial crisis by diversifying funding sources and introducing new funding strategies to enable the authority to continue to operate and grow its programs in his role as Deputy Director and Chief Financial Officer.

Eric also served as Vice-President and Treasurer of the Federal Home Loan Bank of Des Moines and Bank Treasurer and Head of Finance for the Retail Segment of CIGNA Retirement (now Prudential Retirement) where he helped grow CIGNA Bank & Trust from \$40 to \$200 million in assets. Eric spent several years working in West Africa as Division Manager in the treasury department at African Development Bank (ADB) in Abidjan, Cote D'Ivoire and Vice-President, Corporate Finance at Databank Financial Services in Accra, Ghana. He began his career at Federal Reserve Bank of New York.

Eric serves on the Board of Directors of the Federal Home Loan Bank of Boston; the New England Center and Home for Veterans; the Board of Managers of the National Community Stabilization Trust; and Board of Advisors for the Elliott School of International Affairs at The George Washington University. He has recently served on the boards of reSET Social Enterprise Trust, a non-profit organization whose mission is to advance the social enterprise sector and Plan International USA, an international non-profit organization focused on child centered community development active in over 50 developing countries. Other past board service includes being on the boards of Oakridge Neighborhood Services in Des Moines Iowa, YMCA of Greater Des Moines, and Boy and Girls Club of Hartford.

Eric earned his MBA in Finance and Economics from the University of Chicago Booth School of Business, an MA in International Affairs from the Elliott School of International Affairs at George Washington University, and his BA in Economics from Tufts University.

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Chris Cherry, Chief Financial Officer, Wesley Housing, is responsible for all accounting, asset management, payroll, and administration functions. He provides strategic financial analysis and budget oversight for all the organization's affiliates and subsidiaries.

He has served with the affordable housing industry for the past 13 years, following 17 years in public accounting. He is a member of several industry associations including Strength Matters® and serves on the Board of Directors for The Boys and Girls Club of Anne Arundel County.

Cherry is a certified public accountant, a member of the American Institute of Certified Public Accountants and holds a bachelor's in accounting from the University of Maryland.

He is a member of several industry associations including Strength Matters® and the Housing Partnership Network.

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Allison Clark, Associate Director, MacArthur Foundation, has worked in affordable housing, economic development, and commercial real estate for over 25 years. She joined the Foundation in 2006 to oversee investments made through the Foundation's \$150 million Window of Opportunity affordable rental housing preservation initiative. Her work has expanded to include underwriting and monitoring investments made in Chicago. Allison serves as a core member of the Chicago Commitment team, where she leads impact investing efforts to advance

both the Vital Communities and Culture, Equity, and the Arts programs.

Prior to joining the Foundation, she was a member of the Community Lending Group at Fannie Mae, where she underwrote and closed more than \$150 million in debt and equity transactions for affordable housing developments throughout the US. She also spent eight years with Bank One (now JP Morgan Chase) as a commercial real estate lender. Before moving to Chicago, she participated in the Urban Fellows Program in New York City, where she worked for the New York City Economic Development Corporation.

Allison graduated from Harvard-Radcliffe College with a bachelor's degree in Government and earned a Master of Management degree from the Kellogg Graduate School of Management at Northwestern University with a concentration in Nonprofit Management and Real Estate.

Allison has served on a variety of public advisory committees, including the Micro Market Recovery Program and the City of Chicago's most recent Five-Year Housing Plan. She also serves on the board of directors of the Chicago Foundation for Women, where she is a member of the Executive and Program Committees.

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Rebecca Clark, CEO of Linc Housing, has more than 30 years of experience in creating strong communities and healthy residents through affordable housing. Her experiences range from leading varied nonprofit companies to consulting on governance and organizational development, driving public policy outcomes and effecting necessary changes in the system. She believes in the power of collaboration to create and redevelop healthy and vital communities integrating housing, employment, healthcare, services, education, and more.

Prior to taking the helm at Linc, Rebecca served the affordable housing industry as an independent consultant. She founded Clark Consulting Group to help nonprofits and governments achieve their goals. Her consulting work included facilitating nonprofit mergers and alliances to create stronger organizations, strategic planning, change management, board governance, and business innovation and development. As a nonprofit executive she served as CEO of National Community Renaissance, executive vice president of BRIDGE Housing, managing director of Linc Housing, and president and executive director of Hope Through Housing Foundation. Rebecca's experience also includes the role of Director of Housing Development and Construction Management for the Los Angeles County Community Development Commission serving the nine million residents in the Los Angeles County jurisdiction.

Rebecca also serves in various leadership positions in the affordable housing industry. A former board member of the Pomona Valley Habitat for Humanity and a past lecturer for the California Redevelopment Association, she currently serves on the board of the California Housing Consortium and Housing Partnership Equity Trust. She is a graduate of Cal Poly Pomona in Architecture where she studied at the University of Copenhagen in Denmark as part of her coursework. Her business degree is from the Claremont Graduate University Drucker School of Management.

Rebecca is an outdoor enthusiast and recreational cyclist. Over the years she has ridden and co-lead self-contained tours across the Western U.S. and Europe.

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Adam Coile is Director, Portfolio Management at NeighborWorks Capital. Adam has over 15 years of experience in affordable housing, commercial real estate and international development. He joined NeighborWorks Capital in 2016 as a Portfolio Manager and was most recently promoted to Director of Portfolio Management in 2022. Adam is responsible for the management of loans after closing, as well as reporting to the Loan Committee.

Adam was formerly a Program Manager at TechnoServe, Inc., managing economic development and renewal energy projects in eSwatini. He previously worked at SOME, Inc. (So Others Might Eat) in Washington, DC, as Finance Specialist on their Housing Development team. He also worked for four years as Director of Asset Management for Himmelfarb Commercial, Inc., a commercial real estate investment firm.

Adam has an MBA from the University of Maryland and a BA in Business Administration from American University.

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Jeanne Marie Coronado is a Vice President with CBRE Affordable Housing where she originates refinance, bridge, re-syndication, and permanent loans, with particular focus on non-LIHTC executions and assisting nonprofit developers. Since joining CBRE in 2017, Jeanne Marie has been involved in the origination of over \$1 Billion in affordable housing loans.

An affordable housing advocate with more than a decade of experience, Jeanne Marie started her career as an asset manager for a nonprofit developer in southern California, and also worked in construction lending and portfolio management for US Bank. Leveraging this prior experience in asset management enables Jeanne Marie to assist her clients in portfolio level financial analysis, assessing properties on a micro and macro level within the context of the organization and its long-term ownership goals. Additionally, Jeanne Marie's prior work overseeing new construction tax credit lease-ups and occupied rehabs uniquely suit her in assisting clients with permanent financing of resyndication and new construction affordable housing transactions.

Prior to joining CBRE, Jeanne Marie graduated at the top of her class with an MBA from the University of Bath in the United Kingdom. She is actively involved in Commercial Real Estate Women (CREW) Seattle, and an inaugural member of the national CREW Affordable Housing Council. Jeanne Marie has dedicated her career to affordable housing in the belief that everyone deserves a safe place to call home.

Jeanne Marie holds a Masters of Business Administration from the University of Bath (UK), a Certificate Real Estate Finance, Development and Design from the University of San Diego, and a Bachelor of Arts, Linguistics: Language in Society from the University of California at San Diego.

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Mark Deitcher, Chief Financial Officer, Mission First, is responsible for identifying new development opportunities, expanding Mission First into new geographic markets, working with key local partners and securing the necessary financing and local approvals necessary for these affordable housing developments. In his role, he also collaborates with the Director of Philanthropy & Communication on the development and implementation of the fundraising and communications strategy. He is currently the Acting Chief Financial Officer for Mission First.

Prior to joining Mission First, Mark worked for 19 years as a consultant for Fairmount Ventures where he assisted both for- and not-for-profit developers with the financing of affordable and special needs housing. He helped procure over \$300 million in financing to help create 2,000 units of affordable housing. In addition, at Fairmount, he advised nonprofit and governmental agencies on a range of economic development and public policy issues.

Mark has a Master of Business Administration from the Wharton School of the University of Pennsylvania and a Bachelor of Arts from Brown University. He currently serves on the board of the Hassel Foundation.

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Richard K. Devaney, Senior Vice President/Director, EagleBank, has decades of institutional experience in the investment, development and operations of multifamily housing and commercial real estate. In 2015, Richard launched EagleBank's FHA Multifamily Lending Division. This business a significant contributor to the bank's profitability along with socially responsible investment strategies. Richard has also overseen several new investment initiatives on behalf of EagleBank which are accretive to the bank's overall strategic plan.

From 2006 up through 2015, Richard co-founded Crossbeam Capital an institutional real estate investment advisor and launched its first private equity workforce housing real estate fund in 2007. As Chairman and CEO, Richard had comprehensive company responsibilities for investment strategy, capital markets, portfolio and asset management, and investor relations while having over \$1 billion, over 15,000 units, in assets under management.

Prior to forming Crossbeam Capital, Richard served as National Vice President for Equity and Mezzanine Debt Investments with the American Communities Fund at Fannie Mae ("ACF"), and authored ACF's five-year strategic plan. From 2001 to 2006, Richard managed a team that was primarily responsible for all ACF's equity investments, generating \$971 million in investments over 188 transactions, spanning 40,504 units, with a total market capitalization in excess of \$5 billion.

Prior to joining Fannie Mae, Richard was Senior Vice President and founder of the Community Development Lending Division at the Bank of America responsible for all CRA eligible real estate lending activities. Richard holds a B.A. from Belmont Abbey College, with majors in Economics and Business Administration. He is presently the Chairman of C.A.S.E., a 501©3 – Center for Adoption Support and Education. www.adoptionsupport.org.

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Donna Lee Diane, CPA is a Senior Financial Management Consultant with Corporate F.A.C.T.S., joining the team in June 2024, and is based in Florida. She has more than 30 years of fiscal management experience as a CPA. Donna is an expert in fiscal management, financial systems, and grants administration. She has extensive experience servicing international development and non-profit organizations funded by U.S. government grants, contracts, and co-operative agreements subject to 2 CFR 200 compliance and Uniform Guidance audits, as well as funding agreements with

United Nations organizations, non-U.S. governments, and private and corporate foundations. She is well regarded for working with troubled financial circumstances and distressed communities to design and implement strong internal controls that enhance and standardize policies and procedures. Donna has supervised, audited, and/or implemented compliance with 2 CFR 200 for more than 30 years, including more than 12 years as the Chief Financial Officer of a now \$170 million organization, plus 9 years as a Controller or Deputy Controller of another organization, and 10 years supporting college and university foundations and affiliates. Donna is also an experienced teacher, trainer and mentor of both college students and organization team members.

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Alexa DuCote is the Vice President of Corporate Finance and Accounting at The Community Builders. She joined The Community Builders in 2013 as a Senior Development Accountant and served as the Corporate Controller for seven years before becoming VP of Corporate Finance and Accounting in 2022. Alexa holds a Bachelor's Degree in Accounting from UMass Boston, as well as a Bachelor's Degree in International Relations from Boston University.

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Melissa Geraghty Dunn, CPA, is Partner, Affordable Housing and Nonprofit Assurance Services at Aprio, LLP. Melissa is a partner with over 20 years of experience. Melissa specializes in assurance and consulting services for affordable housing developers, community development financial institutions and social service organizations. Melissa has worked with nonprofit affordable housing developers ranging in size from 5 to 300 lower-tier investments; CDFIs, and partnerships with low-income housing tax credits, federal Uniform Guidance and state funding compliance requirements, such as HUD and rural development. In addition, her experience at the AICPA uniquely qualifies her to understand the specialized accounting and compliance requirements of nonprofit organizations.

Melissa earned a Bachelor of Arts degree and Master of Science degree in Accounting from Appalachian State University. Her professional affiliations include:

- American Institute of Certified Public Accountants
- North Carolina Association of Certified Public Accountants

Melissa is also passionate about giving back to the community and is currently a board member of the North Carolina Women's Affordable Housing Network, Supportive Housing Communities, and is the treasurer of ShareCharlotte.

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Sarah Dunn is a Principal within the Real Estate practice at ZRG Partners and leads the firm's affordable housing practice. Sarah is based in the Bay Area. Sarah's recent affordable housing clients include April Housing, Affordable Homes & Communities (AHC), EAH Housing, Lincoln Avenue Capital, Ulysses Development Group, and Way Finders.

Prior to joining ZRG, Sarah was a Managing Director at Terra Search Partners. Previously, Sarah served as the Chief Talent Officer for HR&A Advisors, a leading real estate advisory firm that works with public and private clients across different stages of the planning and development process. At HR&A, she focused on leadership development, recruitment, and organizational strategy. Prior to HR&A, Sarah was an Assistant Vice President at Mangnicity (formerly Montparnasse 56), an independent owner and operator of tourist attractions around the world, based in Paris, France.

Sarah received her MBA from Fordham University and completed a competitive dual degree program at Oberlin College and Conservatory, where she earned a Bachelor of Arts in Latin Language and Literature and a Bachelor of Music with a concentration in Voice Performance. Sarah is deeply involved in her local community and currently serves as Treasurer of the Board of Directors for the Oakland Parks and Recreation Foundation.

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Kristin Faust, is Executive Director, Illinois Housing Development Authority (IHDA). Kristin was appointed Executive Director of the IHDA effective November 12, 2019, bringing more than 30 years of affordable housing industry experience to the Authority. As the state’s chief affordable housing official, Kristin provides leadership in state housing policy to advance IHDA’s mission of financing the creation and preservation of affordable housing throughout Illinois. She is also a member of the Federal Home Loan Bank of Chicago Community Investment Advisory Council and was reappointed for a second term in 2022 where she advises the FHLBC on ways in which it can better carry out its housing finance and community investment missions in Illinois.

Prior to joining IHDA, Kristin served as President of Neighborhood Housing Services of Chicago (NHS), a community development organization committed to helping homeowners and strengthening neighborhoods. As President, Kristin’s strong leadership and holistic vision helped spur community revitalization by creating homeownership opportunities for those most vulnerable, improving not only their lives, but their neighborhoods as well.

Before joining NHS, Executive Director Faust was Chief Credit Officer and Director of Lending & Network Services at Partners for the Common Good. In that role, she was responsible for the growth and oversight of the domestic and international loan portfolio. In addition, Kristin served as president of the Enterprise Community Loan Fund, one of the largest non-depository community development financial institutions in the country. Earlier in her career, Kristin spent fifteen years in community development banking in Chicago, primarily with LaSalle National Bank, where she started the Community Development Lending Department. Her work in Chicago earned her distinction in Crain’s Chicago Business “Forty Under 40” list.

Kristin is a graduate of Harvard University, where she obtained a Master in City and Regional Planning and Brown University, where she holds a Bachelor of Arts in Political Science and Philosophy.

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Eileen Fitzgerald is the founder and principal of ThruSight LLC, a strategic consulting and advisory services firm. She brings more than 30 years' experience as a strategist and a seasoned leader, with deep expertise in housing affordability, community development, philanthropy and nonprofit management. Eileen is an innovator and a change agent with a strong track record of success who utilizes her deep expertise to support organizations and senior executives.

Eileen started ThruSight LLC in early 2023 and has provided support for organizations' growth strategies through strategic planning and advising, business models, and initiative expansion. She has supported CDIFs, affordable housing developers and owners, tax credit syndicators, green and climate financing groups, policy and advocacy organizations, and impact advisors. Eileen is also a trained facilitator and very much enjoys bringing different voices and perspectives to a shared consensus.

Prior to ThruSight, Fitzgerald served as head of housing affordability philanthropy at Wells Fargo, where she led the development and execution of a \$1 billion Housing Affordability Philanthropy commitment. Fitzgerald also served as president and CEO of Stewards of Affordable Housing for the Future (SAHF), a collaborative of nonprofits that collectively owns and operates more than 140,000 affordable rental homes nationwide, and as CEO and COO of NeighborWorks® America. Fitzgerald worked at the Fannie Mae Foundation and as chief investment officer for Single Family at the AFL-CIO Housing Investment Trust. She also served at the U.S. Department of Agriculture's Rural Housing Service as the Associate and Acting Administrator.

Fitzgerald currently serves on the boards of the National Housing Trust, Low Income Investment Fund, Housing Opportunities Community Partners of Montgomery County, MD, and the National Rural Housing Coalition. Fitzgerald has a Bachelor of Science in Finance and Economics from Fordham University's Gabelli School of Business and a Masters in Public Affairs from Princeton University's School of Public and International Affairs.

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Katherine Fleming, Chief Portfolio Officer, EAH Housing, has over 25 years of experience in the affordable housing industry, working in project development and asset management. Katherine joined EAH in 2023 as SVP Portfolio, and was promoted in March 2024 to Chief Portfolio Officer, overseeing Real Estate Management, Resident Services, Asset Management & Compliance operations.

Before EAH, she was SVP Portfolio for BRIDGE Housing for eight years where she oversaw long-term portfolio strategies, with particular concern for the financial, operational, and physical health of the properties. Katherine also has worked for the LIHTC syndicator, RBC Capital Markets, for seven years as a VP-Development Risk Manager. There, she was responsible for a portfolio of approximately 25 properties under construction and lease-up, totaling over \$280 million in equity investment and over 3,300 units throughout the United States. She was Director of Asset Management for Resources for Community Development in Berkeley, CA, for three years. She began her career in Massachusetts at The Community Builders as a Real Estate Development Project Manager.

Katherine has also been an instructor for NeighborWorks America, teaching courses for the Asset Management Specialist & CHAM Certification since 2015. Katherine is a Certified Housing Asset Manager and Non-Profit Housing Management Specialist who has studied Construction Management and City Planning; she holds an AA from Simon's Rock College and a BA from Mount Holyoke College.

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John Fowler, CPA, has over 35 years of accounting, corporate and nonprofit management experience, in both the private and public accounting arena. The former President & CEO of Peoples' Self-Help Housing, John brings the ideal combination of executive skills to the position, and since retiring December 31, 2021 he has resumed his CEO coaching/consulting practice, with clients across the US (California, Oregon and West Virginia currently). He brings expertise in financial management, as well as all areas of real estate development.

John became the President/CEO for Peoples' Self-Help Housing (PSHH) on April 1, 2014. In this role he was responsible for multi-county affordable housing development and operations, overseeing nearly 40 affiliated nonprofit corporations and limited partnership-sand a variety of housing and community development programs and resident services. He also managed a rental housing portfolio for seniors, farmworkers, low-income families and the physically challenged in San Luis Obispo, Santa Barbara and Ventura counties of over 1,800 units, as well as and commercial real estate portfolio, assets totaling more than four hundred million dollars.

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Matt Glatting, Chief Financial Officer, NeighborWorks Capital, is an experienced housing and community development finance executive. Prior to joining NeighborWorks Capital as CFO, Matt was Vice President, Planning and Strategy at Lincoln Avenue Capital. Concurrent to his role at Lincoln Avenue Capital, Matt served as the inaugural Treasurer of Fairview Housing Partners Ltd. and as the Treasurer at Housing Partnership Equity Trust REIT I, LLC (HPET REIT). Matt joined Lincoln Avenue following the company's acquisition of a majority interest in HPET REIT, where he was the Executive Vice President, Finance and Investor Relations. Previously, Matt served as Treasurer of Capital Impact Partners, and Matt also worked at Calvert Impact Capital and Prudential Capital Group.

Matt holds a master's degree in economics from Macquarie University, Sydney, Australia, and a bachelor's degree in economics and political science from St. Norbert College, De Pere, Wisconsin. He studied at the London School of Economics, London, England, and at Fudan University, Shanghai, China. Matt serves on the board of the Washington Area Community Investment Fund and is a member of Leadership Greater Washington's Signature Program class of 2021.

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Ben Greenberg, Vice President Lending, Housing Partnership Fund. As the VP of Lending, Ben oversees providing responsive and flexible capital to HPN's member organizations, and develops new products and services to meet membership needs.

Ben has over 15 years of experience in consultative underwriting and community development lending first at NeighborWorks Capital and then at Community Housing Capital (CHC), both exclusive CDFI's to the NeighborWorks® America network. His last position at CHC was as the Director of Lending where he was responsible for lending services that included such products as enterprise lines of credit, revolving construction and single family rehab lines of credit, interim acquisition development loans and permanent multifamily loans. Under Ben's leadership, CHC originated 352 loans to 131 affordable housing developers totaling \$452 million across 43 states plus the District of Columbia; financed more than 14,700 units of affordable housing with \$1.7 billion in total development costs.

Ben has an accounting degree from Cleveland State University with an emphasis on nonprofit and government accounting as well as an Urban Real Estate Development and Finance Certification from Cleveland State University's Levin College of Urban Studies.

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Danny Gutman, Vice President, Originations at NEF, has over a decade of experience in the Affordable Housing Industry and a strong passion for creating and preserving affordable and safe housing for all. He is currently a Vice President of Originations at the National Equity Fund, one of the largest LIHTC equity syndicators in the country. Previously, Danny served as a Managing Director in the CRA Strategy and Community Impact Department at CIBC Bank USA, where he played a pivotal role in originating and underwriting the bank's diverse portfolio of CRA Investments and prior to that he was an Underwriting Manager at the Illinois Housing Development Agency, the state Housing Finance Agency for Illinois. He has an MS Degree in Real Estate from Roosevelt University, an MA Degree from Fuller Theological Seminary, and an undergraduate degree from the University of Utah.

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Caroline Horton, Chief Financial Officer, joined Aeon in 1998, where she oversees Aeon’s finance and accounting functions and for 15 years, was also responsible for asset management. In her role, Caroline has been instrumental in managing Aeon’s past and continued growth and building its financial position.

Caroline is also an active leader in the nonprofit affordable housing industry. Since 2007, Caroline has been a member of the STRENGTH MATTERS CFO Working Group which has developed a series of white papers on external reporting best practices for the nonprofit affordable housing industry. She is on the board of directors of NeighborWorks Capital, a lender to the NeighborWorks network. Caroline also presents on a variety of conference panels, using her skills and knowledge wherever she can to improve not just the work of Aeon, but to all organizations in the industry. Caroline earned her BSBA in accounting from Boston University School of Management. She was recognized as one of the Top Women in Finance by Finance & Commerce, and in 2021 she received the CFO of the Year Award from Minneapolis/St. Paul Business Journal.

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Roxanne Huey, Chief Financial Officer and Interim Co-CEO of Tenderloin Neighborhood Development Corporation, is a financial executive with 35 years of accounting and finance experience. She was the Vice President of Finance and Corporate Controller for the Low Income Investment Fund (LIIF), a national community development financial institution, for 16 years. Roxanne’s responsibilities included accounting and financial reporting, financial planning and analysis, budgeting, capital management, compliance, treasury operations, and investment

management.

Roxanne’s career began at Deloitte, the world’s leading accounting firm where she had a broad range of audit clients including public and private companies. She has also worked in the financial services, real estate brokerage, and registered investment advisory fields.

She earned a Bachelor’s degree in Accounting from California State University in Sacramento and earned her Certified Public Accountant (CPA) license in 1991.

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Cassi Johnson, VP of Product Strategy, has two decades’ experience in nonprofits, healthcare, and government. Cassi (she/her) is an expert in helping communities solve big social problems with human-centered design and systems thinking. Cassi joined Software for Good after five years of nonstop innovation at the City of Saint Paul, most recently as Deputy CIO for Solution Design and Delivery in the city’s Office of Technology and Communications. In that role, Cassi led a team of designers and technologists as they reimaged the relationship between a city and its people — during a global pandemic.

Cassi followed a winding path to technology, beginning with a Master’s Degree in Sociology and Sustainable Agriculture that provided her with deep expertise in qualitative research, systems change, agroecology, and community economic development. Then, Cassi led policy organizing and participatory research around farm and food access in rural and urban communities in Iowa and Tennessee. The connection between food, agriculture, and public health led Cassi to a role in health care, providing leadership, training, and capacity building support for multi-sector collaborations focused on the social determinants of health. Cassi also led data strategy for an enterprise health equity initiative and helped establish a human centered design practice focused on community health.

Cassi’s expansive career informs her approach to supporting clients around data and technology, with a focus on empathy. Cassi is passionate about the intersections of equity, intercultural competency, human centered design, and innovation and is a qualified administrator of the Intercultural Development Inventory (IDI).

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Ianna Kachoris, Associate Vice President, People, Power and Policy, The Chicago Community Trust, leads government engagement and the Trust’s local, state and federal public policy strategy. Ianna brings to this role more than 20 years of experience in the government, nonprofit and philanthropic sector.

Prior to joining the Trust, Ianna was director of strategy, research initiatives and philanthropic partnerships for the University of Chicago Office of Civic Engagement. Before that, she served as a senior program officer with the John D. and Catherine T. MacArthur Foundation overseeing the Foundation’s multi-year, \$25 million How Housing Matters to Families and Communities housing policy and research initiative. Ianna also led The Pew Charitable Trusts’ Economic Mobility Project, guiding the project’s research agenda, publications, and communications strategy. She also served as senior policy advisory to U.S. Senator Edward M. Kennedy on economic development and economic policy. Ianna has held positions with the Fannie Mae Foundation, the Metropolitan Planning Council, and the U.S. Department of Health and Human Services.

Ianna has a master’s degree in public policy from the University of Chicago Harris School of Public Policy and a bachelor of arts degree in sociology from Emory University.

She is a proud Chicagoan and lives in the Bucktown neighborhood with her husband Sam and their two boys, Giovanni and Nicolo.

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Brian Kay, Chief Financial Officer at Community HousingWorks, is a Certified Public Accountant with over 15 years of combined public and private accounting and finance experience. Before joining CHW in 2012, his career highlights include leadership positions within several diverse San Diego companies. Most recently with Five Point Capital, Inc., he completed a loss to profit turnaround story culminating in an owner-acquisition. Brian also led the financial aspect of Anonymizer, Inc.'s sell-side transaction to Abraxas Corporation at a multiple of 16.5x's EBITDA. While at Provide Commerce (formerly Proflowers), he managed growth from start-up to over \$100 million annual sales and played a key role in the company's successful initial public offering (IPO). Brian holds a Bachelor of Arts in Economics and Business from Westmont College in Santa Barbara, CA.

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Abigail Krueger is an executive risk advisor with Licata Risk Advisors. Abby brings over 20 years of insurance and risk experience, with thirteen years of that experience serving as a risk management consultant and advisor. She has served in this role for three of the significant providers of independent risk management consulting. Prior to entering the consulting field, she served as a commercial insurance brokerage key account manager. This position arose from her work as a claims advocate where she championed the rights of insureds to insurance companies. She has also served as brokerage IT manager, claims adjuster, commercial insurance broker, and trainer. She brings particular expertise in client information management and bringing efficiency to the risk management process.

Abby holds the following designations: CPCU (Chartered Property & Casualty Underwriter), ARM (Associate in Risk Management) and AIC (Associate in Claims). She has served as Adjunct Faculty in Northeastern University's Insurance program and has served as an author of publications on affordable housing risk management. Abby is a graduate of the University of Chicago, with a degree in Behavioral Science.

She is a self-proclaimed "insurance geek" who relishes diving into an insurance policy. She teaches students of the industry at various coverage classes sponsored by the [Insurance Library of Boston](#).

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Angela Kuo is the Head of Community Development Banking Treasury Services at JPMorgan Chase, and has been at the firm since 2020. She and her team are solely dedicated to providing treasury banking solutions for clients that develop, own, operate, and manage Affordable Housing across the country, as well as CDFI's, LIHTC Syndicators, and NMTC & Historic Tax Credit clients. The Treasury Services organization works with clients to streamline banking operations, namely through consulting on payments, receivables, liquidity, and fraud prevention tools. Angela's

team is focused on supporting clients in their mission to create more affordable housing, with an emphasis on developing solutions that directly benefit low-to-moderate income tenants and residents.

Before joining JPMorgan Chase, Angela held positions at both Capital One and PNC. She has over 13 years of Real Estate banking sales experience in cities up and down the East Coast on both the treasury and lending side, and is currently based in New York. Outside of work, Angela has been involved with a number of Boards throughout the country that promote and provide programs for local artists, benefit underprivileged children, provide financial literacy to disadvantaged teens and adults, and other similar missions. She has also volunteered in a number of countries, including Cambodia and Tanzania to support housing creation, and health and childcare initiatives.

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Carl Kunda is Vice President of Supportive Housing at Full Circle Communities, where he is focused on deeply supportive and integrated supportive housing best-practices. He serves on the Detroit Continuum of Care's Youth Homelessness Committee, and the Kalamazoo Continuum of Care's Housing Planning Collaborative and Systems of Care groups. Carl is an active member of the Michigan Coalition Against Homelessness, Community Economic Development Association of Michigan, and Illinois Housing Council.

Carl has a background in community development finance, community and economic development, policy research, and financial analysis. His experience includes program evaluation and impact assessment, spatial and econometric analysis, and development finance. Prior to joining Full Circle Communities, Carl was an Associate at S.B. Friedman Development Advisors in Chicago, focusing on the firm's national New Market Tax Credit (NMTC) consulting practice for cities, non-profits, financial institutions, and developers. Prior to that, Carl was the Impact Assessment Research Analyst at the Reinvestment Fund, a community development financial institution (CDFI) based in Philadelphia. At the Reinvestment Fund, he assisted in management and expansion efforts, and in tracking the outcomes and evaluating the impacts of the Reinvestment Fund's community development activities. As a graduate research assistant at the Great Cities Institute at the University of Illinois at Chicago (UIC), he analyzed the impact of the Neighborhood Stabilization Program (NSP) in Chicago, and the effects of subprime lending in low-income Chicago communities.

Carl pursued his graduate education in Urban Planning at the University of Illinois at Chicago, College of Urban Planning and Public Administration (CUPPA), and received his undergraduate education at Rutgers University in New Brunswick, New Jersey. Carl is the Finance Committee Chair of the Associate Board of the Night Ministry, a large social services agency in Chicago focusing on youth and family homelessness, and community health outreach. Carl also tutors at the Mercy Home for Boys and Girls in Chicago's west side.

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Gayle Lacroix is Chief Financial Officer for Volunteers of America Massachusetts. Gayle’s career began with Ernst and Young, an international public accounting firm, where she rose to the level of Senior Manager during her 15 years on staff. She then joined Madison Park Development Corporation, an affordable housing developer and owner, as its Chief Financial Officer for over 10 years, before joining Roxbury Tenants of Harvard, the owner/operator of an 1100-unit affordable housing campus located in the medical district of Boston. Gayle left Roxbury Tenants in December of 2021 to join the VOAMASS senior management team.

Gayle also currently serves as a member of the Strength Matters CFO working group. As a member of the group, Gayle has participated in the development of numerous financial white papers documenting financial industry practices. She has developed webinars with the content of those papers and has delivered them to a national audience. She currently participates as a developer and presenter of an 11-week remote boot camp on the life of a real estate development project using Low Income Housing Tax Credits. She is developing individual courses from the topics presented in the boot camp that offer more in-depth study for the Strength Matters initiative.

Gayle has taught courses on financial statement analysis and best practices in financial reporting on behalf of Mass Housing Partners, NeighborWorks America and Housing Partnership Network and the Massachusetts Home Funders Consortium.

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Erik Lund, is VP, Finance & Accounting with Bridge Housing. Erik was promoted to Vice President of Finance & Accounting in January 2022. He initially joined BRIDGE in 2016 as Property Management Controller and was named Corporate Controller in 2019. As Vice President, he continues his role as Corporate Controller with significant new responsibilities, including leading the Finance Team, building out forecasting capabilities, managing internal lending, and analyzing and executing Treasury and investment strategies. Throughout his tenure at BRIDGE, Erik has been a key contributor to organization-wide initiatives, including the execution of a \$100M sustainability bond issuance in 2020—a first for nonprofit affordable housing groups in the U.S.

Prior to BRIDGE, Erik spent seven years at Novogradac & Company LLP, where he provided audit and tax return services for clients in the affordable housing, nonprofit and real estate industries, including those subject to government auditing standards and Uniform Administrative Requirements, Cost Principles and Audit Requirements for federal awards. Erik holds a B.S. in Business Administration from San Francisco State University and is licensed in California as a Certified Public Accountant.

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Brian Martin is ACOS Senior Research Fellow, Head of AI, R&D Information Research at AbbVie and Chief AI Product Owner, Director, Business Technology Solutions (BTS). Brian joined AbbVie in 2018 as the head of the newly formed RAIDERS team within Research & Development's Information Research division, focused on accelerating, scaling, and amplifying the work of AbbVie's R&D community using Artificial Intelligence technologies like machine learning, deep learning, graph computation, and cognitive computing. Brian is a part of the leadership team building and directing the AbbVie R&D Convergence Hub (ARCH) as part of the R&D Convergence initiative and a member of the AbbVie Community of Science (ACOS) Scientific Innovation Council.

Brian came to AbbVie after spending five years in technology consulting across many industries, and over a decade of additional experience before that working in trading and financial markets technology. During his consulting time, Brian was the architect of the United States' Common Securitization Platform and a technology founder of Publicis.Sapient's AI practice. While his primary focus is AI technologies, he was also a co-founder of the QuPharm quantum computing community and the Pistoia/QED-C Quantum Community of Interest. Brian is the current Chair of the National Science Foundation DATA Consortium Industry Advisory Board. He is a frequent presenter at conferences on topics as diverse as optical networking, quantum computing, blockchain, cognitive architecture, and other emerging technologies that are all part of digital transformation.

Brian holds a B.S. degree in Computer and Cognitive Science from Alma College and a M.S in Computer Science from the University of Chicago. He is a board member for the Chicago Innovative Executives League and for the Mundelein High School Business Incubator program. He has been involved with the Creative Destruction Lab at the University of Toronto's Rotman School and as a panelist for the National Science Foundation Secure and Trusted Cyberspace division. Brian lives in Lake Bluff, Illinois with his wife and four children.

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M. Dana Moore, Principal – Compass Advisors, LLC, has over 40 years' experience in commercial real estate finance, credit analysis, portfolio management, property development, work-out and management. As a Chief Credit Officer for Fannie Mae, she managed a \$138 billion portfolio of multifamily debt and equity investments generating a net income of \$2426 million, with annual property financing of \$25.6 billion, including 7.7 billion in low-income housing tax credits. Over the last decade, Ms. Moore established Compass Advisors to provide consulting services to the nonprofit community. This has included providing workout expertise, mergers and acquisitions leadership, asset management and financial modeling services. Clients that Compass has worked with include MacArthur Foundation, NeighborWorks Capital, NeighborWorks America, Cinnaire, Eden Housing, and over 100 other clients focused on affordable housing.

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Seila Mosquera-Bruno was appointed the Commissioner of Housing by Governor Ned Lamont in 2019 and re-appointed for his second term in 2023. As Commissioner, Seila directs the lead state agency for housing matters for the State of Connecticut. The Department of Housing is responsible for all aspects of housing policy including the development, redevelopment and preservation of housing and neighborhoods. Since her 2019 appointment, Seila has developed partnerships with financial institutions as well as service providers, advocates, and nonprofits, while serving as the Board Chair of the CT Housing Finance Authority (CHFA), Connecticut’s quasi-public organization dedicated to financing the production and preservation of rental housing and homeownership.

Under Seila’s leadership, the Department of Housing: distributed \$500MM for the preservation and production of 13,000 affordable units; Created “Time To Own” a forgivable down payment Assistance Loan Program; Developed an affordable Housing Planning guide for municipalities and awarded \$1.2MM in technical assistance grants to 84 municipalities; administered \$600MM in COVID emergency relief funds; created a COVID emergency rent relief program and launched an innovative utility bulk payment program to deploy COVID emergency resources; redesigned congregate emergency shelters with the use of hotels and the creation of micro units; funded \$4MM for non-profit developers to support the creation of new affordable units and created a partnership with a financial institution that provided \$1MM in matching funds. In her capacity as Commissioner, she serves as Board chair of CHFA, and as a board member of the Council of State Community Development Agencies (COSCDA) and Capital Regional Development Authority (CRDA).

Prior to her appointment, Seila was the President and Chief Executive Officer of the Mutual Housing Association of South-Central Connecticut, Inc., dba NeighborWorks® New Horizons. NWNH is a non-profit 501(c)(3) organization dedicated to providing affordable housing opportunities to help build strong communities and revitalize neighborhoods. After joining NWNH in 1994, Seila served in many different capacities and became the Executive Director in 2003. Under her leadership, the organization expanded operations beyond New Haven County to New London and Fairfield Counties, managed 38 employees and \$100 million in Assets.

Seila holds a master’s degree in Urban Studies from Southern Connecticut State University, a B.A. in Business Administration from Charter Oak College, and completed the Achieving Excellency in Community Development an 18-month fellowship program at Harvard University’s John F. Kennedy School of Government. Included in her many board associations, she served on the Federal Home Loan Bank of Boston Advisory Council, the Santander Bank Community Advisory Board, the Board of The Connecticut Legal Rights Project, and the Board of the National NeighborWorks Association. Seila received the Forty under 40 Award from New Haven Business Times; she received the Housing Good Egg Award and was recognized as a Rising Star by Business New Haven. Seila was inducted into the Gateway Community College Foundation’s Hall of Fame for her exceptional contributions to the community. She was named one of the 50 most influential Latinos in Connecticut recognized by Latinos United for Professional Advancements (LUPA). Seila has been a speaker at local and national venues on housing related issues including as a guest lecturer at NYU. She conducted conferences in capacity-building and provided technical assistance to non-profits in Guayaquil, Ecuador. In 2018 she spearheaded a partnership with NWNH and NHS Puerto Rico to assist in their recovery efforts after Hurricane Maria.

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Harold Nassau after 23 years as NeighborWorks® America’s Senior Director of Asset Management Programs, Harold retired in 2023 to start HCNassau Consulting. Harold oversaw asset management training and technical assistance for one hundred thirty-five local NeighborWorks organizations that develop multifamily housing. He supervised and reviewed the performance of the 170,000 multifamily units owned by NeighborWorks® America’s members to support risk management. In 2005, Harold designed and launched Neighborhood Risk Management Corp. As NeighborWorks® America’s representative, Harold was President of the Consortium of Housing and Asset Management (CHAM®) and headed the Curriculum Development Committee and, of course, holds the CHAM® designation as a professional asset manager of affordable housing.

HCNassau Consulting assists nonprofits and affordable housing owners in optimizing portfolio performance and to develop sustainable real estate operations.

During the five years prior to joining NeighborWorks® America, Harold was the Asset Manager for MBHP, a Boston based regional nonprofit that developed 2000 units of affordable in partnership with 12 different CDCs. In this capacity he also developed a loan program for 5–20-unit buildings, and an insurance program for small owners of affordable housing.

Before entering the world of non-profits and intermediaries, Harold had 17 years’ experience in the for-profit world as a property manager, Director of Property Management and as the owner of a management company. Portfolios included rental housing, condominiums, co-ops, and commercial real estate. Additionally, he has developed rental housing.

Harold is on the Board of Community Housing Partners. He has served on as Board Chair for Boston Aging Concerns and on the Board committees for asset management of, Nuestra Comunidad, and was Board President for the New School of Music in Cambridge.

Harold has published numerous articles, including “Value and Values, Affordable Housing Finance, May 2024, “Affordability, Viability and Livability”, Tax Credit Advisor, January 2022, “A Clarion Call for Change in Asset Management” appeared in ULI Magazine, Spring, 2021. “Asset Management and the Survival of Non-Profit Owners” was published in [Affordable Housing Finance](#) in May 2015.

Harold received his B.A from Rutgers University and completed his PhD (ABD) from Columbia University.

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Lisa Nelson started Focus & Flow, Inc. in 2014 to provide strategy and consulting services to businesses with a mission. In 2021, Lisa rededicated herself to expanding the impact of her work with affordable housing, startups, emerging industries, and nonprofits. We have developed Flowgistics, a proprietary platform designed to address the unique needs for project management and business intelligence of housing developers. Lisa also has an extensive background in finance, accounting, and operations - ranging from large publicly traded and private corporations to small businesses and nonprofits. She served as CFO of Mutual Housing of California, following an early career path in corporate finance in San Francisco, CA and Ann Arbor, MI. Lisa earned a BBA from the University of Michigan's Ross School of Business and a Community & Regional Development MS from the University of California – Davis.

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Brett S. Oumedian is Chief Financial Officer (CFO) at Cinnaire. Brett provides strategic leadership for the organization and its financial functions. He is responsible for managing Cinnaire's overarching financial strategy including capital raising, capital allocation, business development, investor reporting, treasury, tax affairs, financial reporting and forecasting. He brings more than 20 years of financial management expertise to the position with a focus on developing policies to improve performance and productivity. As CFO, he is committed to maximizing long-term value through a balanced portfolio of complementary business lines that serve to expand the reach of Cinnaire's mission.

Prior to being named CFO, Brett served as Cinnaire's Controller where he was responsible for the accounting, budgeting and financial reporting functions for the corporate organization and each of its affiliates. As Controller, he served as the principal interface with the board of directors' audit committee and ensured financial disclosures were timely, transparent and efficient.

Before joining Cinnaire, Brett was a manager with the accounting firm Plante Moran where he helped clients achieve business success through the establishment of sound financial processes. During his tenure, he provided a variety of services including general accounting, audit and partnership taxation to clients in the real estate and construction industry.

Brett holds an undergraduate degree in finance and a master's degree in accounting from Michigan State University and is a licensed Certified Public Accountant in the State of Michigan.

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Kelly Perlman, Partner, Plante Moran, provides a variety of accounting and auditing services to clients in the housing and community development, real estate, and construction industries. As the regional leader of the real estate and construction industry group for Ohio, Kelly focuses on team development and strategic planning. Kelly specializes in HUD financing and low-income housing tax credits and frequently work with owners, developers, and management companies. Most of

Kelly's work is on large multi-entity engagements where she advises clients on operational efficiency and improving internal controls.

Because of her technical real estate experience, Kelly is a member of the firm's professional standards team, which provides staff and clients with guidance and information on new and proposed financial statement reporting standards. Kelly loves the variety of this work. While Kelly primarily works in real estate, she also enjoys working with contractors in the construction industry as well as for-profit owners, developers, and management companies. One of her greatest accomplishments is the deep relationships Kelly has built with business leaders. They appreciate that Kelly is experienced and successful in optimizing efficiencies in testing and in meeting tight deadlines. Kelly aims to deliver quality client service every day and have fun while doing it.

Kelly is often asked to speak at affordable housing conferences on various tax credit and HUD topics. Kelly has authored articles about buy-sell agreements, grants to nonprofit sponsors, and the OMB Super Circular. She belongs to the OSCPA, AICPA, NAIOP (the Commercial Real Estate Development Association), the Ohio Housing Council, and the Affordable Housing Association of CPAs, as well as the Young Professional Academy of Dublin City Schools. Kelly received a B.B.A. from The Ohio State University.

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J. Michael “Mike” Pitchford, M&A Consulting, recently retired from the role of President and CEO of Community Preservation and Development Corporation (CPDC). In this role, he was responsible for the company’s strategic direction and the leadership of the real estate development, asset management, and resident services functions which create and support CPDC’s 30+ affordable housing communities.

Trained as a commercial real estate lender, Mike previously led the Community Development Equity Group at Bank of America Corporation in Charlotte, NC. The Group developed or rehabilitated 23,000 units of affordable housing and increased LIHTC equity commitments by 3,000%, to \$3 Billion, during his ten years leading the organization.

Throughout his career, Mike participated in or led workshops, conferences, and forums on housing policy, community development, and the sharing of best practices. Since formally retiring Mike has remained active in the housing world. He has served as an interim CEO, engaged in consulting with troubled housing organizations, and supported not-for-profit mergers.

Mike is a member of the Urban Land Institute and served on the Advisory Board of the Terwilliger Center for Housing. He also serves on the Boards of the Housing Partnership Equity Trust (Chair), the Maryland Affordable Housing Coalition (Past Chair), the Boys & Girls Club of Annapolis and Anne Arundel County (Vice Chair), Arundel Community Development Services, the Anne Arundel Affordable Housing Coalition (Past Chair) and the Carol M. Jacobsohn Foundation.

Mike earned his bachelor’s and master’s degrees from Old Dominion University. He has served as an Adjunct Professor in the School of Public Policy at the University of Maryland and as an Instructor at the Colvin Institute of Real Estate Development in the School of Architecture, Planning & Preservation at the University of Maryland. He is a graduate of Leadership Greater Washington and Leadership Anne Arundel.

CPDC, founded in 1989, is a 501(c) (3) organization dedicated to expanding the supply of affordable housing in the mid-Atlantic region. Wherever possible, CPDC worked to invest in the communities with a technological infrastructure and on-site educational and economic empowerment programs. CPDC completed over 10,000 units of housing during its first 30 years.

Beginning in late 2016, Mike led the organization in a merger due diligence which led CPDC to become an affiliate of Enterprise Community Investments on January 1, 2018. As contemplated in the merger agreement, CPDC was merged with another Enterprise affiliate, Enterprise Homes, on January 1, 2020, to form Enterprise Community Development. The combined entity is a developer, owner, operator, and service provider to residents in 13,000 affordable apartment units in three states and the District of Columbia.

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Andrea Ponsor is President and CEO of SAHF. Andrea works to identify, develop and advocate for key strategic issues of concern to SAHF and its members, create a level playing field for effective, mission oriented nonprofit businesses and amplify SAHF's impact to create more sustainable properties and communities and improve the lives of residents. Andrea joined SAHF in 2016 as Executive Vice President of Policy, bringing with her 15 years of experience in the field of housing and community development.

Prior to joining SAHF, Andrea served as the Federal Policy Director for Local Initiatives Support Corporation (LISC) where she led housing policy efforts. Previously she was a principal at Hessel, Aluise and O'Leary, P.C., a boutique law firm with a national affordable housing practice, where she represented lenders, developers and management agents in affordable housing transactions and policy matters.

Andrea began her career as an attorney with the U.S. Department of Housing and Urban Development in Atlanta, GA where she focused on multifamily mortgage closings, property disposition, program enforcement and fair housing.

Andrea holds a Juris Doctor degree from the University of Florida College of Law and a Bachelor's degree in Economics from Tulane University.

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Tracy Pride is Director of Client Services at IMA Financial Group. With both insurance company and broker experience, Tracy has over 35 years in the insurance industry and has spent the last 24 years at IMA. Specializing in the Affordable Housing Developer/Owners Estate industry niche, Tracy has worked with the Housing Partnership Network sponsored insurance captive for Property, General Liability and Workers Compensation captive for the last 16 years.

Prior to joining IMA, Tracy spent 14 years as a General Liability / Umbrella Liability Underwriting Manager for the Rocky Mountain Region for a U.S. insurance company.

Tracy graduated from the University of Wisconsin – Eau Claire with a Bachelor of Business Administration degree.

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Wayne Pryor, Principal, 2Five1 Consulting, has over 35 years of IT experience in real estate, banking and software development. Wayne has over 22 years of CIO-level experience in the real estate industry. Wayne has been responsible for all aspects of IT strategy and execution for global organizations. His specialties include IT Strategy, Business Intelligence, and Business Process Outsourcing.

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Shaun Rai, Senior Vice President of Multifamily Housing at Community Housing Partners (CHP), is responsible for the long-term physical and financial sustainability of CHP's multifamily portfolio. He oversees the Asset Management and Property Management divisions, as well as the Compliance department, and works to preserve the tax benefits and protect the quality of CHP's rental communities over the life of the investment. Shaun joined CHP as Senior Asset Manager in 2017 before being promoted to Vice President of Asset Management in 2020. He previously worked for eight years as a real estate lender with Virginia Community Capital, a Christiansburg-based nonprofit CDFI which supports housing and community development ventures. Prior to that, Shaun worked in retail banking at BB&T for seven years.

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Matthew Reilein joined National Equity Fund, Inc. in June 2019 as president & CEO. Before joining the company, he served as managing director and partner overseeing community development and part of the Opportunity Zone team for Cresset Partners. Previously he was managing director and head of Impact Investing at O'Brien-Staley Partners and managing director, community development banking with JP Morgan Chase leading New Markets Tax Credit and intermediary lending with community development banking.

Matt's background provides a wealth of experience in community finance, development and impact investing. Since 2004, he has been building relationships and leading teams to deliver market-driven capital to low-income communities.

He has developed a reputation as a leader within the industry, and currently serves as the chair of the board of directors of Chicago Community Loan Fund. Reilein previously served on the executive committee of the New Markets Tax Credit Coalition and has been frequently involved with the Community Development Financial Institutions Fund (CDFI Fund) at the US Department of the Treasury on market dynamics.

Matt holds a Master of Business Administration degree in finance and marketing from Northwestern University's Kellogg School of Management and a bachelor's degree in international politics from Georgetown University. He serves on the Board of Governors of Georgetown University, the Metropolitan Planning Council and Timeline Theater.

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Paul Ricci, CPA is Partner, Digital at CohnReznick. Over the last 17 years, Paul has advised some of the largest companies in the U.S. and abroad on business strategy, major business transformation, process optimization, analytics enablement, systems implementations, integrations, and conversions.

Paul focuses on organizational entity and chart of accounts design, CRM, budgeting and forecasting, financial reporting, business intelligence, analytics, system selection, program and project management, change management, ERP implementations and upgrades, JD Edwards, IT strategy, data conversions and integrations.

Prior to CohnReznick, Paul was an audit professional at Deloitte serving U.S. and international clients. His work supported acquisitions and mergers, business process redesigns, and major data and chart of accounts conversions. Leading large project teams and significant customization efforts, he consistently achieved on-time, on-budget delivery.

Paul holds a Bachelor of Science, Accounting and Information Systems from Boston College, Carroll School of Management. He is a Certified Public Accountant in the State of New Jersey (Non-Practicing).

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Pedro S. G. Rodriguez is the Executive Director and Chief Executive Officer of the Coachella Valley Housing Coalition. He has over 29 years of experience in the affordable housing field. He was appointed Executive Director in January 2022, and served as the Interim Executive Director for six months in 2021 and as the Chief Financial Officer (CFO) for 25 years. He has a deep understanding of the complexities of managing a nonprofit community development organization both administratively and financially. He understands the development process for both single family and multifamily and has full knowledge of the Asset and Property management needs of the multifamily projects. During his tenure as CFO, he supervised the Finance and Asset Management departments, and was responsible for the banking relationships of the organization. He currently serves on the board of the CA Coalition for Rural Housing and the National Rural Housing Coalition. He holds a Bachelor of Science degree in Business Administration with emphasis in accounting, with a minor degree in Spanish from San Diego State University. He and his wife Patricia have six children, and four grandchildren. He is active in various community groups in the Coachella Valley and has been an active coach and referee for the American Youth Soccer Organization (AYSO) in Indio and La Quinta for 28 years.

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Michael Rossi is a Vice President for acquisitions at Enterprise Housing Credit Investments, LLC, Enterprise's Low-Income Housing Tax Credit syndication business. He originates investments primarily with sponsors based in Illinois, Indiana, Michigan, Minnesota, Missouri, Iowa, Kansas, Nebraska and the Dakotas. Since joining Enterprise in 2010, Mike has underwritten and closed over \$700M of low-income housing and historic tax credit equity, creating or preserving nearly 3,500 homes.

Mike's involvement with multi-family housing began in 2005 with Hatch Development Group (HDG) in Des Moines, IA. In his role at HDG, he managed the development of multi-family projects in Des Moines and Cedar Rapids, IA. Mike has an MBA from the University of North Carolina's Kenan-Flagler Business School (2010) and an undergraduate degree from the University of Iowa. He lives in Des Moines with his wife and two boys.

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Amanda W. Roy, CPA, is Partner, Affordable Housing Assurance Services at Aprio, LLP. Amanda specializes in performing annual compliance and financial audits of affordable housing properties with rural development and HUD program involvement. She also provides low-income housing tax credit (LIHTC) compliance, historic tax credit cost certifications and HUD REAC submissions.

Amanda leverages over two decades of experience in auditing affordable housing properties during the construction and rehab phase to deliver worry-free, timely filings to her clients. She works closely with CFOs, controllers and business owners within the real estate development and property management industries, providing high-quality assurance and auditing services to organizations of all sizes.

Amanda graduated from Valdosta State University with a Bachelor of Business Administration in Accounting. Outside of the office, Amanda is passionate about mentoring young female accounting professionals and making an impact on her local and professional community. Her affiliations include:

- Advisory Board Member for Valdosta State University's Langdale College of Business
- Member of the American Institute of Certified Public Accountants
- Member of the Georgia Society of Certified Public Accountants
- Advisory Board Member and former Board President of the Haven Battered Women's Shelter
- Former Treasurer of the Leadership Lowndes Board of Directors
- Former Treasurer of the Girls on the Run South Georgia Board of Directors
- 2013 Class Member of Leadership Lowndes

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Alvin Saafir is Senior Vice President/Chief Credit Officer at Community Housing Capital. As SVP and Chief Credit Officer, Alvin is responsible for supporting and protecting the loan portfolio by managing the Credit Administration Division. He provides appropriate risk oversight based on CHC's tolerances and Investor guidelines and provides strategic input at the Senior Management level to ensure balanced growth. Accountabilities include strength of underwriting, timeliness and accuracy of qualitative and quantitative reports, overall performance of the loan portfolio, and relationships with the Board, Investors, Loan Officers and other CHC Divisions.

Prior to Community Housing Capital, Alvin served as a Vice President and Senior Relationship Manager with KeyBank. Alvin earned his Bachelor of Science in Business Administration with a concentration in Statistics from Bowling Green State University in Bowling Green Ohio and his Master of Business Administration from Baldwin-Wallace College in Berea, Ohio.

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Kait Schutz is Manager of Equity Analytics at Cinnaire. Kait manages the Equity Analytics Team, a key component to the equity Funding team at Cinnaire. The Equity Analytics team supports raising capital and closing tax credit investment funds for the company, of which the last two years have been the largest two funds Cinnaire has ever closed. Areas of focus for Kait are managing the equity pipeline, managing the pricing of fund returns, oversight of the equity due diligence process, and managing the fund closing process. Prior to this role Kait was the Financial Modeling Analyst for the Business Funding team at Cinnaire where she was the in-house expert on Tax Credit Equity Fund modeling. She joined Cinnaire as a Stabilized Asset Manager, where she was responsible for managing stabilized assets, financial reporting, and partner relationships.

Prior to joining Cinnaire in 2020, Kait served as Director of Real Estate Development at Partners in Housing, an affordable housing nonprofit in Indianapolis. There, she was responsible for securing all capital financing, overseeing the pre-construction design phase, and acting as the owner representative throughout construction. She previously worked at IHEDA as a Real Estate Development Analyst.

Kait earned her Bachelor of Arts in Political Science and International Studies from Indiana University. She went on to receive a Masters in Urban Planning and Policy from the University of Illinois at Chicago. Kait serves on the board of the Meridian Kessler Neighborhood Association and the Junior League of Indianapolis.

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Valorie Schwarzmann is Chief Financial Officer and Senior Vice President of Program Operations for Homeport, located in Columbus, Ohio. Her responsibilities include oversight of (1) financial reporting, planning, and strategizing for Homeport and its related affiliates; (2) compliance management; (3) Resident Services and Housing Advisory Services; and (4) asset management of Homeport's rental portfolio. Before joining the staff in 2010, Valorie was on its Board of Directors for three years as Treasurer. Previously, she was a tax advisor at Plante & Moran, LLC with a primary focus on business consulting and tax return filings for NFP organizations and LIHTC entities. Prior positions include tax advisor at Ernst & Young and Touche Ross with an emphasis on mergers and acquisitions and a trust administrator at Huntington National Bank. She holds a law degree from New England School of Law, a BA in Politics & Government from Ohio Wesleyan University, is a CPA, and is currently completing her CHAM designation.

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Laura Selby is Executive Vice President/Chief Operating Officer/Chief Financial Officer at Hispanic Housing Development Corporation. Laura oversees the day-to-day operation of HHDC. Laura joined HHDC as CFO to oversee all accounting and finance activities. She was later promoted. She works across the organization in an oversight role with the CEO setting goals and initiatives and exploring new business opportunities. She procures all lines of insurance for the organization; she is responsible for systems planning, cultivating, and maintaining banking and investor relationships, negotiating contracts, loans and lines of credit, business planning, cash management, and audit oversight. Laura currently has management oversight and responsibility for HHDC and its subsidiaries with combined annual revenues of more than \$96 million for a portfolio valued at over \$1 billion and works in a collaborative fashion across the organization. She has extensive management experience in the operational and financial oversight of the HHDC and the CHA housing management portfolios.

Laura is responsible for planning and procuring HHDC's benefit package. She directed the procurement and application of a robust HRIS system. Laura also provides leadership in the development, implementation and maintenance of the information systems and technology infrastructure for HHDC. In addition, she has been responsible for refinancing various portfolios, including HHDC's GSA Social Security assets. Additionally, Laura has successfully completed multiple acquisitions for HHDC of its expiring limited partnership tax credit interests. In 2021, Laura created a Public Housing Management Division to facilitate the management of the CHA portfolio.

Laura has a bachelor's degree from the University of Wisconsin and holds a master's degree in business administration from Northern Illinois University. Laura served on boards and finance committees of several non-profit organizations, including Housing Partnership Equity Trust (HPET), a national social purpose investment trust created to raise capital for affordable housing, and Housing Partnership Insurance Exchange (HPIEx), a property and casualty reinsurance company created, owned, and operated by nonprofit housing developers. Laura has served as President of the 325 N. Wells Condo Board for the last 14 years. She served as Chair for the Institute of Clinical Social Work, Treasurer for SER Central States Chicago, and SER Metro Detroit, and as a mentor sponsor for The Center of Nonprofit Success. Laura served as a judge/mentor for the Young Innovators Program, and she is a member of IREM and SHRM.

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Matt Slepín, Managing Director Global Co-Head of Real Estate with ZRG, brings over 25 years of experience in search to his leadership position in our Real Estate practice. Prior to ZRG, Matt worked with Heidrick & Struggles, Ferguson Partners, and founded Terra Search Partners, the sale of which brought him to ZRG.

Matt focuses on C-suite roles across the Real Estate industry, including leadership at REITs, commercial real estate, and other industry sectors. In addition to his work in search, Matt serves on the board of ExtraFood, an organization dedicated to eradicating hunger and food waste in the San Francisco Bay Area.

An alumnus of Oberlin College, Matt has hosted the acclaimed podcast “Leading Voices in Real Estate” since 2017. “Leading Voices” releases new episodes every two weeks and has been downloaded more than one million times.

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Geoff Smith is the Executive Director and Principal Investigator of the Institute for Housing Studies at DePaul University. To this role, he brings years of experience producing research on the dynamics of neighborhood housing markets and connecting that research to a broad range of housing practitioners. Under Geoff’s leadership, IHS has positioned itself as a critical resource for timely research, policy analysis and data that inform the local and national policy debates around neighborhood stability and the preservation and production of affordable rental housing.

Prior to joining IHS, Geoff was Senior Vice President of Woodstock Institute where he led Woodstock’s research examining the economic health of neighborhood housing markets and factors that threaten the financial security of economically vulnerable communities. He has co-authored research published in journals including Housing Policy Debate and Urban Affairs Review; testified on mortgage lending issues and community reinvestment policy at hearings held by the U.S. House Financial Services Committee, the Federal Reserve Board, the State of Illinois Department of Professional Regulation, and the Chicago City Council. He has been quoted in publications such as USA Today and the Wall Street Journal and has appeared on shows such as the NBC Nightly News and Chicago Tonight. Geoff frequently comments on housing issues in the Chicago Tribune, Crain’s Chicago Business, Chicago Public Radio, and other media outlets.

Geoff received a B.S. in Geography from the University of Illinois at Urbana-Champaign and a Master in Geography from the University of Wisconsin-Madison.

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Rodney C. Sommers, CPA, is a principal in the Dover, Ohio, office of Novogradac. Sommers has more than 30 years of experience with a strong emphasis on audit, specifically for nonprofit and real estate entities. His experience in the real estate industry has emphasized affordable housing developments, including those subject to the auditing requirements of the U.S. Department of Housing and Urban Development, and nonprofit organizations, including those subject to government auditing standards and OMB Uniform Guidance. He also has experience in a variety of other areas, including renewable energy tax credit, low-income housing tax credit entities, upper-tier tax credit funds, real estate developers and tax credit syndicators. He graduated from Kent State University and is a member of the American Institute of Certified Public Accountants. Sommers is licensed in Ohio as a certified public accountant.

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Michele Stowe is the Founder of SkyRocket Coaching. For more than 20 years, Michele has built a career around her passion: leadership development. Through her executive coaching and consulting company, SkyRocket LLC, Michele helps teams, leaders, and organizations create and experience authentic change that empowers them to produce significant and sustainable professional results.

Michele, certified by the International Coaching Federation, also is a licensed Hogan Assessment practitioner. Michele was born in the U.S. and raised in Germany. Michele earned Bachelor of Arts degrees in Psychology and German at Dickinson College in Pennsylvania and a Master of Arts degree in Organizational Psychology from Columbia University. She held executive positions at Fortune 100 companies for almost two decades, in industries ranging from real estate to pharmaceuticals.

Before starting SkyRocket in 2016, Michele served as Chief Operating Officer of Mercy Housing, one of the nation's largest affordable housing organizations. In that role she managed over 150 employees in areas ranging from strategic planning to philanthropy, HR, IT, and marketing. Her experiences stoked a professional philosophy that caught fire at Mercy Housing. She created a comprehensive talent management program for the organization that structured everything - from onboarding to succession planning - around the organization's core values.

The fires have burned even higher since Michele founded SkyRocket. As an executive coach and consultant, she has led more than 50 clients through a dynamic and thought-provoking process to achieve their leadership development goals. Michele's clients value her engaging, insightful and empowering approach. She incorporates research-based approaches that foster creativity and self-discovery, including a comic book coaching tool that she created and that, she proudly notes, Stan Lee has endorsed. In the end, Michele taps into a client's resourcefulness to help them unearth potential solutions and find a path forward. She also challenges clients by voicing the tough questions that need to be asked.

Outside of her work, Michele hikes, skis, and coaches a dragon boat team. She and her family live in Denver, Colorado.

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Len Tatem, Tatem Consulting, is an asset management consultant with 30 years in the field of real estate finance, development, asset management and investments. His focus is “NEXT GENERATION COACHING”. Len provides one-on-one mentoring, Year 15 exit portfolio and sustainability strategy support. Len was the Director of Finance for Harvard’s Real Estate Corporation. This portfolio (\$2B) was composed of all asset classes. He has a Master’s in Administration, Planning and Social Policy from Harvard and a BSBA in Finance from URI. Recent honors for Len include CHAM’s Asset Manager of the Year and being named to Marquis Who’s Who for his professional work. He is currently enrolled in the Harvard Graduate School of Design’s Global Real Estate cohort for 2024-2025.

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Tracy Teale, CPA, is Partner, Nonprofit Assurance Services, West Coast Nonprofit Leader with Aprio, LLP. Tracy is a partner in the Nonprofit Practice and leads the Aprio’s West Coast team. With over 25 years of experience, Tracy specializes in assurance and consulting services for nonprofits focused on ending homelessness, including nonprofit affordable housing developers. Tracy leverages over two decades of experience with auditing nonprofit affordable housing developers and developers of supportive housing during all stages of their lifecycle, CDFIs, partnerships with new market tax credits and those that have federal Uniform Guidance requirements.

Tracy loves talking with clients about what’s affecting their businesses and gaining a true understanding of their operations, history and activities. A self-described serial volunteer and daughter of two entrepreneurs, Tracy believes we all have a responsibility to give back as we’re able and chooses to do so by sharing her knowledge of nonprofit audits, accounting, single audits and tax services with others.

Tracy holds degrees in mechanical engineering and economics from UC Berkeley and UC Santa Cruz, respectively. She has an MBA and a master’s in taxation from Golden Gate University and is AICPA and CalCPA certified.

Tracy is also passionate about giving back to the community and is serves as VP of Scholarships of the Financial Women of San Francisco, Director of Finance for Sparkle Foundation, President for Contra Costa Child Care Council, Board member and audit committee chair of Girls Scouts of Northern California and Treasurer for the Aprio Foundation. In addition to being involved in several nonprofit organizations, Tracy works with youth through the Contra Costa County 4H program.

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Jhona Traina, CPA, CMA, MBA, is Corporate Controller at LINC Housing. With nearly a decade of dedicated service at LINC Housing, Jhona is a highly accomplished Corporate Controller. She holds CPA and CMA certifications and an MBA, and her extensive expertise in accounting and finance is crucial for upholding strong internal controls, ensuring accurate financial recording, and managing timely audits and tax returns. Beyond her professional achievements, Jhona is a devoted mother, wife, and daughter. She balances a successful career with a rich family life and enjoys traveling to new destinations, creating cherished memories with her family. Her commitment

to both her professional and personal spheres highlights her belief in the importance of work-life balance.

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Joanna Trotter serves as the executive director/senior program officer for the Chicago and Minneapolis-St. Paul markets for Global Philanthropy at JPMorgan Chase. Joanna leads the Chicago philanthropy team, including carrying out the firm's \$150M commitment to Chicago, in addition to partnering on the firm-wide \$30B racial equity commitment.

Prior to joining JPMorgan Chase, Joanna served as the senior director of community impact for The Chicago Community Trust where she informed the Trust's 10-year racial wealth gap commitment and led the growing household wealth strategy team. Joanna also spent three years as director of neighborhood development for the University of Chicago's Office of Civic Engagement where she guided and coordinated University investments largely in the Woodlawn and Washington Park communities and ten years forwarding the Metropolitan Planning Council's community building work across the seven-county Chicago region, serving as the organization's vice president in her last position.

Joanna holds a M.A from the University of California Los Angeles in Urban and Regional Planning. She is a proud resident of Chicago's south side with her husband Shaan, her kids Aubrey and Sanaya, and dog Macon.

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Moddie Turay is the president & CEO of Massachusetts Housing Investment Corporation, one of the largest private, nonprofit financiers of affordable housing and community development organizations in Massachusetts, with \$1.2 billion in assets under management and nearly \$200 million in investments annually across New England. Prior to his Loeb year, he was the founder and CEO of City Growth Partners, a Detroit based real estate development company advancing catalytic projects.

Moddie has spent over 23 years in the public and private sector, including serving as the executive vice president of real estate and finance at the Detroit Economic Growth Corporation. In this role, he was the chief deal maker and oversaw all commercial, industrial, and retail development and led over \$2 billion in economic development initiatives for the city of Detroit. He has served in development roles with Western Development Corp in Washington, DC, and the US General Services Administration in the Public Buildings Service. He also served as the special assistant to Washington mayor Anthony A. Williams.

Moddie holds a bachelor of science degree in business administration from Saint Augustine's University in Raleigh, NC. He resides in Boston with his wife Melanca Clark and two children.

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Debra Turner is SVP/Chief Loan Administrator at Community Housing Capital. As Senior Vice President and Chief Loan Administrator, Debra is responsible for managing and directing all aspects of the loan servicing function. Prior to Community Housing Capital, Debra served as a Manager of Internal Audit at SunTrust Banks with a focus on audits of loans and backroom operations. Debra earned a Bachelor of Science, Business Administration from the University of North Carolina at Chapel Hill.

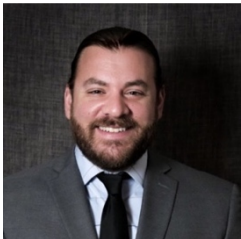
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Andrew Walton is a manager based in the Southfield, MI office of Novogradac. With 8 years of experience, he specializes in audits for nonprofit and real estate entities. His nonprofit expertise spans a wide range of organizations, including those adhering to government auditing standards and OMB Uniform Guidance. In the real estate realm, he has worked on projects meeting regulatory requirements from the U.S. Department of Agriculture, Rural Development, the Michigan State Housing Development Authority, and the U.S. Department of Housing and Urban

Development. Andrew attended Eastern Michigan University and is a member of the American Institute of Certified Public Accountants and the Michigan Association of Certified Public Accountants. He is licensed as a certified public accountant in the state of Michigan.

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Cole Weinman is a senior manager within the Analytics Center of Excellence, part of Plante Moran's technology practice. Cole helps clients solve their complex problems by working with my team to offer creative, outside the box solutions. Cole supports clients across many industries, including public sector, healthcare, and manufacturing, state and local government. Cole helps with enabling data-driven cultures by assisting with data management and governance initiatives and creating business intelligence solutions to help optimize operational outcomes. Cole provides

a steady hand with my clients, leveraging my expertise to manage teams to successful project outcomes. Cole also helps support Plante Moran's Artificial Intelligence initiatives as technology continues to evolve.

Cole received a BA in Communication from Colorado State University and holds CSM and CSPO certifications.

Cole is passionate about working with the Denver Animal Shelter and the Mid-America Boston Terrier Rescue, fostering and transporting stray or abandoned animals and helping them find new homes. And spends the remainder of his free time with his wife and two dogs, play rec-league hockey, cycling, and running.

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Arturo Weldon, Executive Vice President & Chief Information Officer, NeighborWorks America, comes to NeighborWorks from the Government of the District of Columbia, where he was the associate chief technology officer. He has more than 28 years of experience in public and private organizations such as the D.C. Office of the Chief Technology Officer, WMATA, the Department of Transportation, UUNET and Mobil Oil Corp. A distinguished Information Technology executive, he excels at leveraging technology to drive organizational transformation and growth. Arturo spearheaded the implementation of a paperless COVID-19 testing solution for D.C.'s government that provided secured registration, scheduling and electronic interface with various testing labs for submitting and receiving test results that were available to the public via a secure portal.

Arturo is passionate about leading teams and delivering high-value solutions that meet the ever-changing needs of internal and external customers. His mastery of skill has focused on building up IT operation services, and management of mission-critical systems. He is also a certified PMP and ITIL professional.

A native of Washington, D.C., he attended Temple University where he earned a bachelor's in business administration, and the University of Maryland University College where he earned a master's in management information systems.

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Michael Witt, Senior Vice President, joined Cinnaire in 2020 and serves as Senior Vice President, Asset Management. He is charged with overseeing the growth and development of Cinnaire's Asset Management team and supporting our partners, investors, and the residents we serve.

An affordable housing industry veteran, Mike most recently served as Acting Chief of Housing Investment Officer at the Michigan State Housing Development Authority (MSHDA). He was responsible for oversight of all multifamily rental programs and community development divisions. Prior to that position, Mike was Director of Asset Management. He has served as a member of the executive committee at MSHDA.

Mike earned his Bachelor of Arts in Finance from Michigan State University. He serves on the board of directors for the Midwest Affordable Housing Management Association (MAHMA) and treasurer of his local homeowner's association board.

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Nora Wittstruck, Managing Director – Housing & Cross Practice Sector Leader, U.S. Public Finance, joined S&P Global Ratings in January 2016 and is currently a Managing Director – Housing & Cross Practice Sector Leader serving as the subject matter expert for ESG in Credit Ratings initiatives for U.S. Public Finance. She also collaborates globally with other ratings’ practices to align views on these credit risks across sectors and geographies as well as author commentaries and research. Nora

also covers credit ratings for a wide variety of asset classes including housing finance authorities, U.S. state and local governments, transportation infrastructure enterprises, and state revolving loan funds. Prior to joining S&P Global, Nora worked for the State of Florida in the Division of Bond Finance as a Bond Development Specialist. The Division of Bond Finance is responsible for managing the long-term debt issuance process for state agencies including the Department of Transportation and the State Colleges and Universities.

Previous work history includes Moody’s Investors Service as an Assistant Vice President/Analyst covering local government credits in the West, Midwest and Southwest states. Additionally, Nora spent a short time at Hilltop Securities managing the Continuing Disclosure department.

Nora received her Master’s in Public Administration from the University of North Texas in Denton, Texas and her Bachelor of Arts in Political Science from Truman State University in Kirksville, Missouri.

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