Continuing Professional Education (CPE) Information for CPAs

Conference Dates: Tuesday, October 24 – Friday, October 27, 2023

CPEs available: October 25 – October 27, 2023

Location: Royal Sonesta Downtown Minneapolis. PWC Plaza, 35 S 7th St, Minneapolis, MN 55402. 612-339-4900. *In-person only. No virtual participation will be available.*

Description: The Strength Matters Financial Management Conference is designed to serve the financial managers from our nation's mission-focused community developers, as well as our key investment and accounting partners.

Look for updates on the agenda and speakers at https://strengthmatters.net/2023conference/.

Learning Objectives: To identify best practices in affordable housing financial management, and to explain strategies for strengthening community development organizations. Session-specific learning objectives will be available in the detailed agenda prior to the conference.

Continuing Professional Education (CPE) Credits Available: This annual conference will offer a minimum of **12 CPEs** for full participation in all sessions. The detailed agenda will include additional information regarding CPE credits.

Credits are awarded based on actual participation and according to the NASBA standard of a 50-minute credit hour. If a participant arrives late or leaves early, they may earn partial credit in one-fifth increments.

IMPORTANT: Participants interested in obtaining CPE credits should **SIGN IN** with the CPE Session Monitor at the beginning of each session. Participants will then need to **SIGN OUT** with the CPE Session Monitor at the end of each session. **IMPORTANT:** Each room has a separate CPE tracking form. Please sign in and out for each session in that room.

Anticipated Fields of Study: Accounting, Business Management and Organization, Finance, Information Technology, Management Services, Personal Development, Personnel/Human Resources and Specialized Knowledge. *Fields of Study for specific sessions will be listed on the detailed agenda available in August and may differ from this list.*

Program Levels: Intermediate & Advanced. *The detailed agenda will include session-specific levels.*

Delivery Method: Group-Live • Advance preparation: None

Program prerequisite: Financial management experience in nonprofit or for-profit housing enterprise.

Program Feedback: Please complete a course evaluation or e-mail <u>info@strengthmatters.net</u> to share feedback and concerns.

Registration: Registration is available online using the Register Now button above. The registration fee is \$825 through Labor Day - Monday, September 4, 2023. Beginning September 5, the registration fee is \$875. The conference registration deadline is Friday, October 13, 2023.

Registration Refund, Cancellation and Substitution: Registration cancelled by a participant by Friday, October 13, 2023 will be refunded at the registration rate minus a \$50 administrative fee. Participant cancellations beyond October 13 will not be refunded. There is no fee for substitutions made at least 24 hours in advance of the conference. Substitutions are not permitted less than 24 hours prior to the conference. For any other situations, including emergencies, please contact Omy at colon@housingpartnership.net.

Program Cancellation: If the conference is cancelled by Strength Matters, registrants will be notified via email upon cancellation.

Additional Conference Information: For additional information regarding this conference, please visit the conference website: https://strengthmatters.net/2023conference/.

Contact: For more information regarding policies, CPEs, or to issue a complaint, please email Lindsay Wells at consult.lwells@gmail.com or info@strengthmatters.net.



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