

## **Strength Matters Boot Camp**

### **Class Materials**

**Items Indicated with \*\*\*\*\* should be available on screen or printed for the class.  
All other materials are for your future reference**

Course Materials for Summer 2022: <https://strengthmatters.net/2022-summer-virtual-bootcamp-course-materials/>

#### **Module 1**

- 1 – Affordable Housing Rental Development – RFP Eden Housing
- 1A Supplemental – TRIO 2020 TB to be Recorded

#### **Module 2**

- 2 – Summary of Key Elements of a Non- Profit, a Limited Partnership & a Limited Liability Company
- 3 – Affordable Housing Deal Structure – Restoration Housing

#### **Module 3**

- 4 – Article on Qualified Allocation Plans
- 5 – Department of Housing & Community Development Determination Letter
- 6 – Data Needed to Calculate the LIHTC for Restoration Housing LP \*\*\*\*\*
- 7 – Low Income Housing Tax Credit Projection – Restoration Housing

#### **Module 4**

- 8 – Financial Projections for the Rehab of Restoration Housing \*\*\*\*\*
- 9 – Investor Letter of Intent – Bank of America & Merrill Lynch \*\*\*\*\*
- 10 – Equity Proposal Comparison Chart \*\*\*\*\*

#### **Module 5**

- 11 – Funding Requisition for Restoration Housing LP \*\*\*\*\*

#### **Module 6**

- 11 – Funding Requisition for Restoration Housing LP \*\*\*\*\*
- 12 – Restoration Housing – Cost Certification \*\*\*\*\* Page 4
- 13 – Cost Certification Exercise Sheet \*\*\*\*\*
- 14 – Examples Form 8609

### **Module 7**

- 15 – Restoration Housing LP Agreement \*\*\*\*\*
- 16 – Sample Deal Book

### **Module 8**

- 15 – Restoration Housing LP Agreement, Section 10 \*\*\*\*\*
- 17 – Restoration Housing LP's 2017 Financials (Audit) – Equity Section Page  
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### **Module 9**

- 15 – Restoration Housing LP Agreement, Section 10 \*\*\*\*\*
- 17 – Restoration Housing LP 2017 Financial Statements (Audit)
- 18 – Big Charity Sample Financial Statements
- 19 – Surplus Cash Reconciliation – Balance Sheet & Income Statement  
Approach \*\*\*\*\*

### **Module 10** \*\*\*\*\* all materials needed

- 20 – Two Blank HUD calculation worksheets
- 21 – Restoration Housing LP Audit 2017 and 2018
- 22 – Restoration Housing Distribution Limitation Worksheet
- 23 – Worksheet to Calculate Distributable Surplus Cash
- 24 – Answer Key – Restoration Housing 2017 Surplus Cash
- 25 – Answer Key – Restoration Housing 2018 Surplus Cash

### **Module 11**

- 18 – Big Charity Sample Financial Statements
- 26 – Sample Excel Consolidation Workbook