**2020 EMBRACING TRANSFORMATION** FINANCIAL MANAGEMENT CONFERENCE

# Racial Equity and the Transformation of the Workplace

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Lorraine Gordon, Lead With Heart, LLC Gail Latimore, Codman Square NDC Karen Law, CommonBond Communities

October 29, 2020, 3:30 – 5:00 ET

#### **STRENGTH**MATTERS®

## **Getting Started**

- All participant lines are muted.
- You may use the Chat feature to ask questions.
- Please use the Raise Hand feature if you would like to speak.
  - The Raise Hand feature is located in the Participant panel.
- Any questions not answered during the presentation will be addressed at the end of the session.

# Continuing Professional Education Requirements for CPAs

- Polls are Required for CPEs
  - If you are seeking CPE credits, please submit ALL polls and the conference evaluations.
- We use Polls and the Zoom attendance record to verify participation throughout the webinar.
  - Participants must submit ALL polls and be logged in no later than 10 minutes after the scheduled session start time to receive a certificate.
- You may request a certificate of completion via the conference evaluations.
  - Links to the evaluations are emailed to all registrants.
- For more information on CPE credits, contact Lindsay Wells at <u>consult.lwells@gmail.com</u>.

### Meet the Presenters

Lorraine Gordon, Moderator

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### **Brave Space**

By Micky ScottBey Jones (inspired by an unknown author's poem)

Together we will create brave space Because there is no such thing as a "safe space" We exist in the real world We all carry scars and we have all caused wounds. In this space We seek to turn down the volume of the outside world. We amplify voices that fight to be heard elsewhere, We call each other to more truth and love We have the right to start somewhere and continue to grow. We have the responsibility to examine what we think we know, We will not be perfect. This space will not be perfect. It will not always be what we wish it to be But It will be our brave space together, and We will work in it side by side.

## **Ground Rules**

- □ Lean into the discomfort with heart and humanity
- □ Reflect on and share from your experience
- □ Be generous about people's needs and intentions
  - Recognize and respect that people are at different places around this conversation.
  - Do no harm to others
- □ Practice self-care
  - You're welcome to listen and learn. You have a choice about your level of participation. You can opt to leave the main or small group rooms at any point.
- □ Make room for diverse voices.

## **Session Objectives**

#### **Racial Equity and the Transformation of the Workplace**

Building off the morning plenary on racial equity as the building block for our future organizations, we will explore the challenges and opportunities we have in this unique moment in history to begin to build more equitable organizations and a more equitable industry.

What have we learned from how we have worked for the last eight months that we want to build into the future? Does the new virtual/hybrid environment open opportunities for greater equity or does it pose new challenges? What new resources or buy in might we need to take the equitable path?

And let's take a **look ahead at what our changing workplaces might look with a new equitable lens** – **everything from office space to evolving cultures, new approaches, and new ways of collaborating.** 

#### Where is your organization located?

- 1. West
- 2. Southwest
- 3. MidWest
- 4. Southeast
- 5. Northeast
- 6. National/Multi-State

#### How many employees does your organization have?

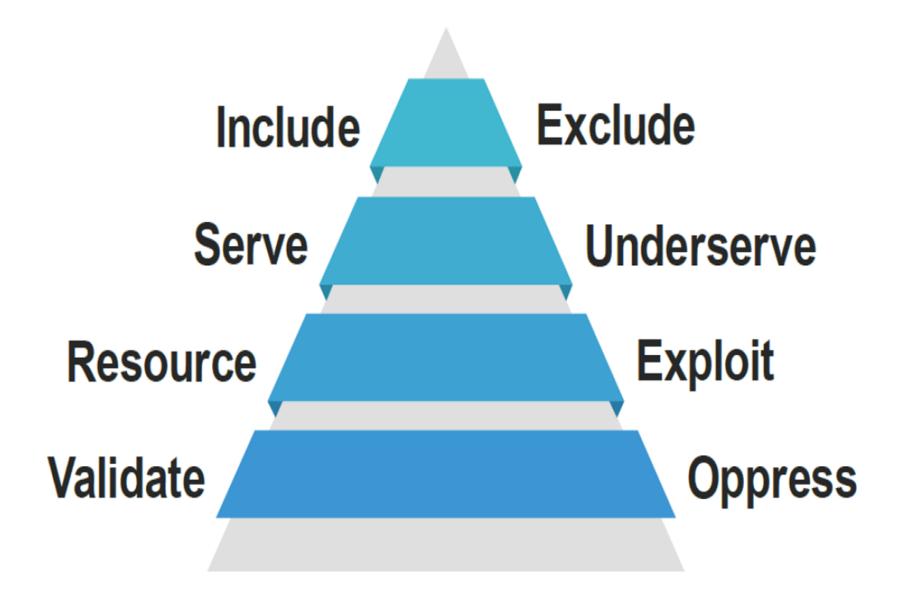
- 1. 1-10
- 2. 11-25
- 3. 26-50
- 4. 50-100
- 5. 100+

#### Continuum on Becoming an Anti-Racist Organization

#### MONOCULTURAL ===> MULTICULTURAL=> ANTI-RACIST===> ANTI-RACIST MULTICULTURAL

Racial and Cultural Differences Seen as Deficits ==> Tolerant of Racial and Cultural Differences ==> Racial and Cultural Differences Seen as Assets

Exclusive	2. Passive	3. Symbolic Change	4. Identifying Change	5. Structural Change	6. Fully Inclusive Anti-Racist
An Exclusionary Institution					Multicultural Organization in
	A "club" Institution	A compliance Organization			a Transformed Society
			An Affirming Institution	A Transforming Institution	
<ul> <li>Intentionally and publicly</li> </ul>	• Tolerant of a limited number	<ul> <li>Makes official policy</li> </ul>	<ul> <li>Growing understanding of</li> </ul>	Commits to process of	• Future vision of an
excludes or segregates African	of "token" People of Color and	pronouncements regarding	racism as barrier to effective	intentional institutional	institution and wider
Americans, Native Americans,	members from other social	multicultural diversity	diversity	restructuring, based upon anti-	community that has overcome
Latinos, and Asian Americans	identify groups allowed in with	<ul> <li>Sees itself as "non-racist"</li> </ul>	<ul> <li>Develops analysis of</li> </ul>	racist analysis and identity	systemic racism and all other
<ul> <li>Intentionally and publicly</li> </ul>	"proper" perspective and	institution with open doors to	systemic racism	<ul> <li>Audits and restructures all</li> </ul>	forms of oppression
enforces the racist status quo	credentials.	People of Color	• Sponsors programs of anti-	aspects of institutional life to	Institution's life reflects full
throughout institution	May still secretly limit or	<ul> <li>Carries out intentional</li> </ul>	racism training	ensure full participation of	participation and shared
<ul> <li>Institutionalization of racism</li> </ul>	exclude People of Color in	inclusiveness efforts,	<ul> <li>New consciousness of</li> </ul>	People of Color, including their	power with diverse racial,
includes formal policies and	contradiction to public policies	recruiting "someone of Color"	institutionalized white power	world view, culture and	cultural and economic groups
practices, teachings, and	Continues to intentionally	on committees or office staff	and privilege	lifestyles	in determining its mission,
decision making on all levels	maintain white power and	<ul> <li>Expanding view of diversity</li> </ul>	• Develops intentional identity	<ul> <li>Implements structures,</li> </ul>	structure constituency policies
<ul> <li>Usually has similar</li> </ul>	privilege through its formal	includes other socially	as "anti-racist" institution	policies and practices with	and practices
intentional policies and	policies and practices,	oppressed groups	<ul> <li>Begins to develop</li> </ul>	inclusive decision of power	Members across all identity
practices toward other socially	teachings, and decision making	But	accountability to racially	sharing on all levels of the	groups are full participants in
oppressed groups such as	on all levels of institutional life	<ul> <li>" Not those who make</li> </ul>	oppressed communities	institutions life and work	decisions that shape the
women, gays and lesbians,	Often declares, "We don't	waves"	<ul> <li>Increasing commitment to</li> </ul>	<ul> <li>Commits to struggle to</li> </ul>	institution and inclusion of
Third World citizens etc.	have a problem"	<ul> <li>Little or no contextual</li> </ul>	dismantle racism and	dismantle racism in the wider	diverse cultures, lifestyles, and
<ul> <li>Openly maintains the</li> </ul>	•Monocultural norms, policies	change in culture, policies, and	eliminate inherent white	community, and builds clear	interest
dominant group's power and	and procedures of dominant	decision making.	advantage	lines of accountability to	<ul> <li>A sense of restored</li> </ul>
privilege	culture viewed as the "right	<ul> <li>Is still relatively unaware of</li> </ul>	<ul> <li>Actively recruits and</li> </ul>	racially oppressed	community and mutual caring
	way" business as usual	continuing patterns of	promotes members of groups	communities	<ul> <li>Allies with others in</li> </ul>
	• Engages issues of diversity	privilege, paternalism and	have bee historically denied	<ul> <li>Anti-racist multicultural</li> </ul>	combatting all forms of social
	and social justice only on club	control	access and opportunity	diversity becomes an	oppression
	member's terms and within	<ul> <li>Token placements in staff</li> </ul>	But	institutionalized asset	<ul> <li>Actively works in larger</li> </ul>
	their comfort zone.	positions, must assimilate into	<ul> <li>Institutional structures and</li> </ul>	<ul> <li>Redefines and rebuilds all</li> </ul>	communities-(regional,
		organizational culture	culture that maintain white	relationships and activities in	national, global) to eliminate
			power and privilege still intact	society, based on anti-racist	all forms of oppression and to
			and relatively untouched	commitments	create multicultural
					organizations.



How would you characterize your organization's commitment to explicitly incorporating racial equity into your practices?

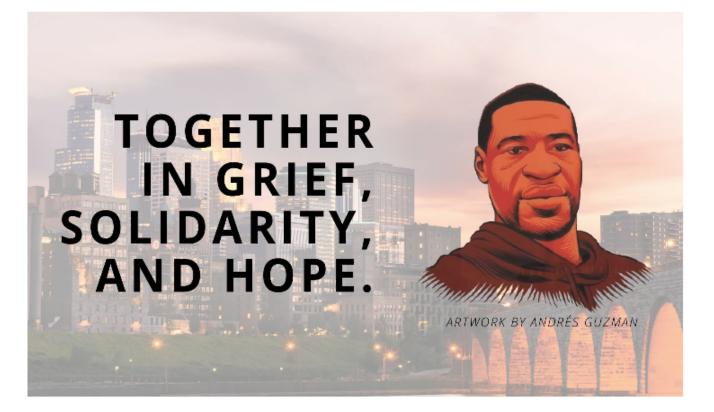
- 1. Staff and board are committed, and we are working hard specifically and publicly at this
- 2. Staff and board are committed, but we haven't started any named work on racial equity
- 3. Staff are committed to explicitly doing this, but the board is not engaged
- 4. Staff and/or board have discussed the idea without any changes in practice yet
- 5. We believe racial equity is built into our work without any specific need to name it
- 6. We believe our work does not involve racial equity

# History

CommonBond Communities was founded by people who witnessed the Civil Rights movement and the uprisings in U.S. cities in the late 1960's. They decided to use affordable housing as a means to counter the injustices that threatened equitable communities - forming CommonBond in 1971.



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#### **Equity Vision Statement:**

We commit to becoming an anti-racist organization. CommonBond Communities was created, and participates in a society built on systemic oppression of indigenous people and people of color, which is why we place equity at the core of our work with residents, employees and the Board. We will also use our leverage to influence systems and add to the body of understanding around how housing can be a tool to dismantle inequities.



#### **Affinity Groups:**



- Mission Statement: The UpLift Collective will work to enhance the well-being of CommonBond's African American employees and residents by means of support, advocacy, self-care and empowerment.
- Vision Statement: Our vision is to advocate for policy that actively includes the values of our African American employees, to support and develop advancement opportunities for each other, and turn trauma into opportunities for empowerment.
- BIPOC Group Black, Indigenous, People of Color
- White Caucasus Group
- LGBTQ+ Affinity Group





Additional Groups/Initiatives:

EWG- Equity Working Group – reconstituted from Inclusion Council (2014) CURE (Center for Urban and Racial Equity)assessment

> ABAR- Anti-Bias/Anti-Racism Crossroads training Conversation Circles

> > **Peaceful Communities**





What dollar amount does your organization currently budget or plan to spend specifically to address systemic racial inequities or racial injustice?

- 1. \$0
- 2. \$1 \$24,000
- 3. \$25,000 \$50,000
- 4. More than \$50,000





What are some of your core challenges to advancing racial equity?

- 1. Finances
- 2. Fear
- 3. Time competing priorities
- 4. Lack of knowledge or expertise



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#### **Barriers to advancing equity**

- Fear
  - Being vulnerable
  - Safety
- Financial resources
- Time
- Resistance
  - Ignorance
  - Inexperience



Sources:

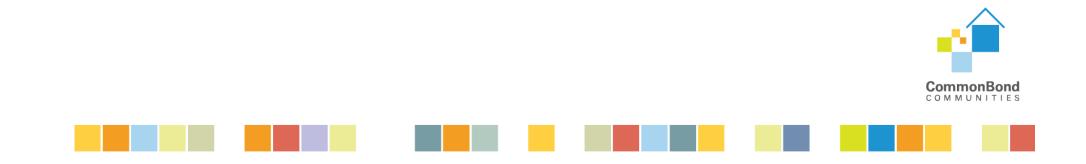
- Black Fatigue Mary-Francis Winters <u>www.wintergroup.com</u>
- Race Forward <u>www.raceforward.org</u>
- Compass Point <u>www.compasspoint.org</u>
- Colorlines <u>www.colorlines.com</u>
- Vu Le, Nonprofit AF <u>www.nonprofitaf.com</u>
- Center for Urban and Racial Equity (CURE) <u>www.urbanandracialequity.org</u>
- Aorta Anti-oppression Resource & Training Alliance <u>www.aorta.coop</u>
- Racial Equity Tools <u>www.racialequitytools.org</u>
- Lily Zheng, The Stanford Daily <u>www.stanforddaily.com</u>
- Institute for Corporate Productivity i4CP <u>www.i4cpp.com</u>





*"It doesn't matter how strong your opinions are. If you don't use your power for positive change, you are indeed part of the problem."* 

- Coretta Scott King



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How confident are you that the present focus on racial equity will lead to a more just, equitable housing and community development sector?

- 1. Very confident
- 2. Somewhat confident
- 3. Not sure
- 4. Not confident

## THANK YOU!

We're looking forward to continuing this conversation in person in New Orleans at next year's Strength Matters conference the last week of October!

